

3 Principles that will Transform your Church Budget



FINANCIAL FOUNDATIONS



Presented by...



Jeff Pospisil

Executive Director of Finance




Sheri Meister

Executive Director of the Foundation

3 Principles that will Transform your Church Budget



FINANCIAL FOUNDATIONS



Principle #1: Know
your bottom line




Bottom Line Calculator

Using your historical regular operating income, you can have a pretty good estimate of what your income will be in the next year. Just fill in the yellow

Current Year	2020			
	2020	2019	2018	2017
Total Income	97,718	100,000	105,000	110,000
Year-to-Date Income	67,500	70,000	72,500	75,000
2021 Projected Income	\$ 94,077			

\$120,000

Your bottom line for 2021 should be \$94,077. Feel free to round.



Principle #2: Include
your long-term goals



**“We’re
trying to
keep the doors open.”**

Beyond One Year

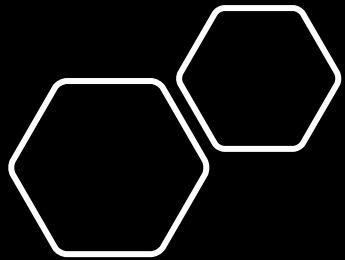
- Cut deficit spending
- Retire debt
- Grow reserves
- Save for big purchase
- Phasing in a staff position or a program
- Phasing out a staff position or a program





	2021
	Budget
Total Income	94,100
Pastor's Salary	40,000
Apport & Direct Bills	24,100
Christian Ed	5,500
ARP	3,000
Office Expenses	2,700
Trustees	16,800
Savings	2,000
Total Expenses	94,100
Net Income/Loss	0

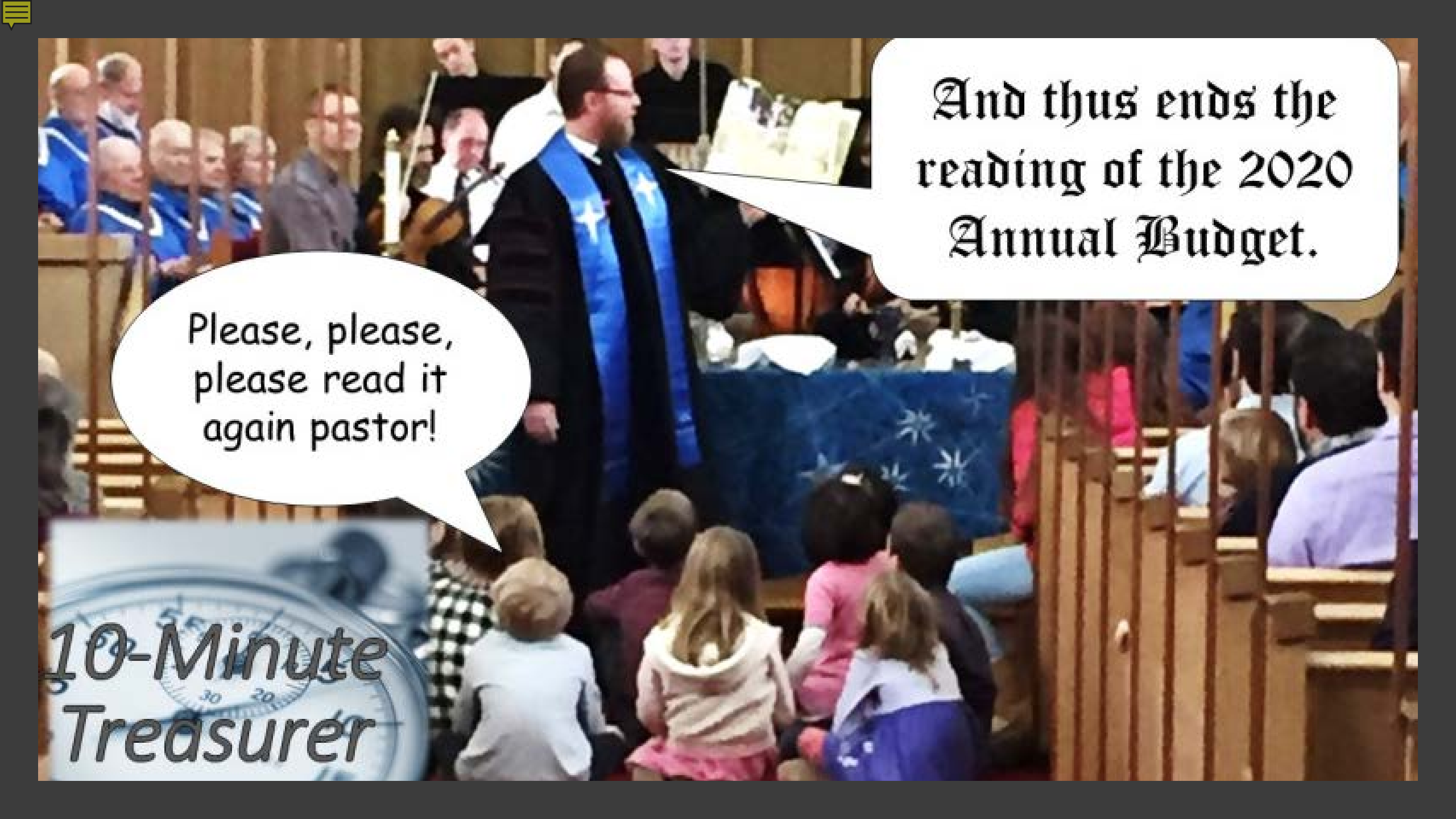
*



*Our plan is to grow this....



Principle #3: Tell your story
in Numbers AND Words

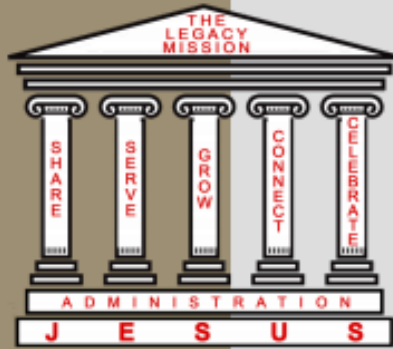


And thus ends the
reading of the 2020
Annual Budget.

Please, please,
please read it
again pastor!



10-Minute
Treasurer



(un)common legacy

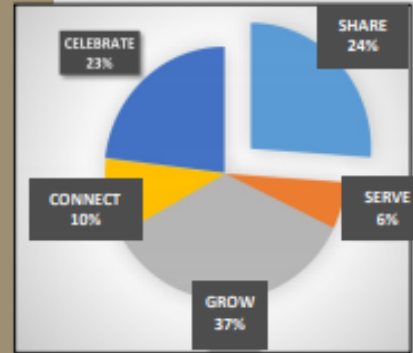
(un)common: above the ordinary; remarkable; exceptional.

The mission is indeed exceptional. The goal of this church is not ordinary. What motivates this very common group of individuals in such an (un)common way is the remarkable passion for connecting with God and seizing the gift of life to impact those around them.

Legacy's mission is supported by five "pillars" — or major areas of focus—sharing, serving, growing, connecting and celebrating. Take a moment to read below how your financial gifts impact lives in each of these areas of focus. You will see the church's 2017 planned budget viewed through these five pillars. Your financial gifts to Legacy greatly affect the lives of so many people through the many ministries of the church.



Lives changed in Baptism



SHARE—\$114,415

God's (un)common love was not meant to be hoarded. There's plenty to go around! Legacy has a strong desire to share God's love with as many people as possible. Every time you give, you are making that happen.

In 2016 nearly 400 children were involved in Upward Sports. These children got to hear about God's love on the soccer field, on the basketball court and during each cheer practice. This does not end with these kids. The ripple effect of the program



Upward Sports

extends to their siblings, parents, grandparents and other family members and friends. Literally, thousands hear about the good news of Jesus each week.

Did you know that about 70 teens show up on Legacy's campus each Wednesday evening? They are fed a meal (that is provided by volunteers), play games, learn from the Bible and have small group time. Most of these teenagers have little church background and are hearing truths from Scripture for the very first time.

Have you been to one of Legacy's infamous Block Parties? During the summer we throw open our arms and host a few parties for our community. Hundreds of burgers are consumed. Free games are available for children. Dozens upon dozens of door prizes are given away. Why would a church go to all that trouble? We literally believe that God's love was not meant to be hoarded and will take every chance we can to let people know about the life-changing experience Jesus offers us.



Block Party



Abundant Gifts, Overflowing Joy

2 Corinthians 8:1-7

Now as you excel in everything – in faith, in speech, in knowledge, in utmost eagerness, and in our love for you – so we want you to excel in this generous undertaking. (2 Cor. 8:7)

2018 Stewardship Pledge

I/We commit to support the church's mission and ministry through the operating budget January 1–December 31, 2018 by giving:

\$ _____ per:
[] week [] month [] year [] other (specify)

Set up electronic giving: www.onalaskaumc.org/give

Building Campaign Commitment

I/We have already pledged to support the building campaign.

I/We commit a total of \$ _____ for the three-year building campaign ending May 2020. I/We will fulfill this by giving:

\$ _____ per:
[] week [] month [] year [] one-time gift

Personal Information

Name: _____

Address: _____

Phone: _____

Please return this form to the office by December 4, 2017. Thank you!



Onalaska United Methodist Church
212 4th Ave N, Onalaska, WI 54650
608-783-3380 onalaskaumc.org



ONALASKA

UNITED METHODIST CHURCH

Our proposed budget for 2018 is **\$493,877**. This is spread across five major ministry areas...

24%
worship

Worship is the most important activity at OUMC. Over 250 people every week attend our two Sunday services. We are well-known for our music, puppets, and other creative ministries. We also lead worship at nursing homes and in the community.

29%
youth &
children's
ministry

"Journey With Jesus," our Sunday School program for pre-K through 5th grade, is booming and draws families into church. Our youth programs including SOAR jr., SOAR, and Confirmation help pre-teens and teens grow in faith during a critical time in life. We support camp.

19%
hospitality

We are "inviting, welcoming, and accepting to all," from our Sunday morning welcome crew and fellowship teams, to our open doors for community groups & events.

14%
outreach

Outreach is important to us. We support mission teams, the Community Dinner, the Food Pantry, Circles of Support, and other causes.

15%
apportionments

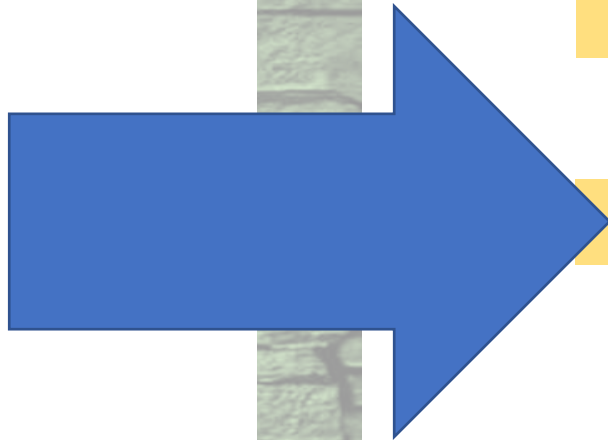
Apportionments are our support of the global UMC in training pastors, planting churches, advocating for justice, and doing missions.



Educating Students,
Preparing Disciples,
Impacting God's World

EXPENSES

Academic
Administrative
Athletics
Student Activities
Board & General
Building & Grounds
Miscellaneous Expenses



Expenditures

Compensation & Benefits

Educating

Discipling

Office & Administration

Development

Athletics Expenses

Student Activities Expenses

School Board

Building & Grounds Expenses

ELC Expenses

	A	B	C	D	E
1		2021	Educating	Discipling	Impacting
2	Compensation & Benefits	240,000	75%	20%	5%
3	Educating	20,000	90%	10%	
4	Discipling	5,000		100%	
5	Office & Administration	40,000	80%	10%	10%
6	Development	5,000	33%	33%	34%
7	Athletics	10,000		75%	25%
8	Student Activities	2,500		50%	50%
9	School Board	1,500	33%	33%	34%
10	Building & G				
11	ELC Expenses	14,000	20%	20%	60%
12		398,000	282,945	84,695	30,360

=SUMPRODUCT(B2:B11,C2:C11)

MCS Budget



Contact us anytime...



Dakotas Conference

The United Methodist Church



Grow. Reach. Heal.

www.dakotasumc.org



Minnesota

Annual Conference

of the United Methodist Church

www.minnesotaumc.org



Dakotas
United Methodist
Foundation



www.dakotasumf.org

MINNESOTA
UNITED METHODIST



FOUNDATION

www.mnumf.org