

DAKOTAS UNITED METHODIST FOUNDATION

Annual Conference 2011



**Dakotas United
Methodist Foundation**

Multiplying Your Gifts for the Kingdom of God

OPEN THE CORPORATE SESSION OF THE DAKOTAS UNITED METHODIST FOUNDATION

◎ Jo Harris, President

- Report from the Board
- Officers of the Foundation
- Foundation Board Committees/Organization

◎ Foundation Board is asking for approval of:

Rich Platt, Mitchell, SD

Kathy Roll, Bismarck, ND

to serve on Board of Directors

SERVICES OF THE FOUNDATION



**Dakotas United
Methodist Foundation**
Multiplying Your Gifts for the Kingdom of God

Top 10 reasons to be connected
with the Foundation

1. MINISTRY DEVELOPMENT MATCHING GRANTS



- ◎ \$9,000 in matching grants
- ◎ Three \$1,000 and Twelve \$500 grants
- ◎ Developing NEW ministries (w/in last five years)
- ◎ Grants distributed in AUGUST
- ◎ Forms are on the website
 - www.DakotasUMF.org / Services for Churches tab
 - Made available by the House Endowment

2. BREMER FAMILY MISSION MATCHING GRANTS



- ◎ Grants distributed in FEBRUARY, 2012
- ◎ At least \$4,000 available in matching grants
- ◎ \$250 and \$500 grants
- ◎ ANY mission project from local to global
- ◎ Forms will on the website
 - www.DakotasUMF.org / Services for Churches tab

3. WORKSHOPS



- ◉ Stewardship
- ◉ “Other Ways to Give”
- ◉ Estate Planning & Wills
- ◉ Investing / Endowment Committees

4. INVESTMENT ACCOUNTS



- ⦿ These DO NOT become part of our endowment
- ⦿ Follow *Social Investing Principles of the UMC*
- ⦿ After one year, any or all of the funds may be removed on a monthly basis
- ⦿ Last year \$678,000 added to Investment Accounts

2010

Growth Fund - 12.38%

Balanced Fund - 8.80%

5. ENDOWMENT SUPPORT FOR MINISTRIES

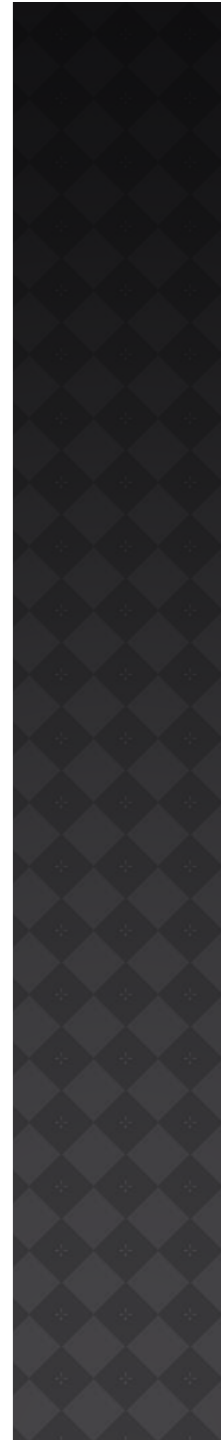
Camping

Congregational Development

Archives & History

Open Door Center

DWU



5. SUPPORT FOR MINISTRIES

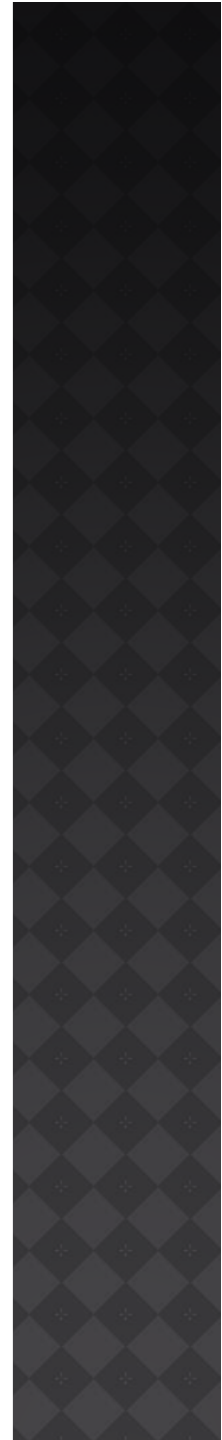
Retirement Centers

Missions

Pensions

Ministerial Student Aid

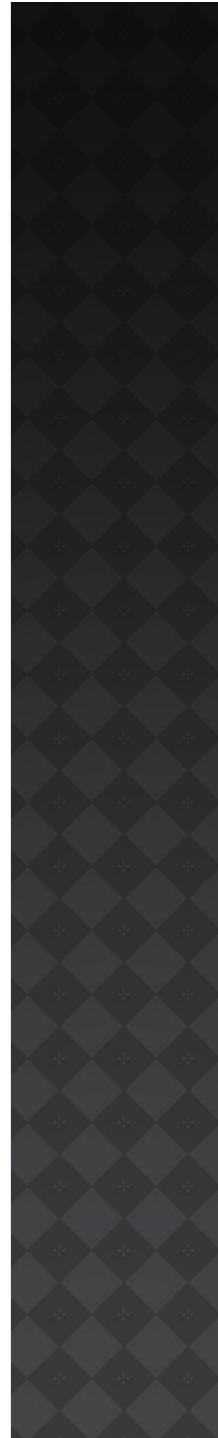
SDSU Campus Ministry



6. FACILITATING *SEEDS OF FAITH GIFTS*



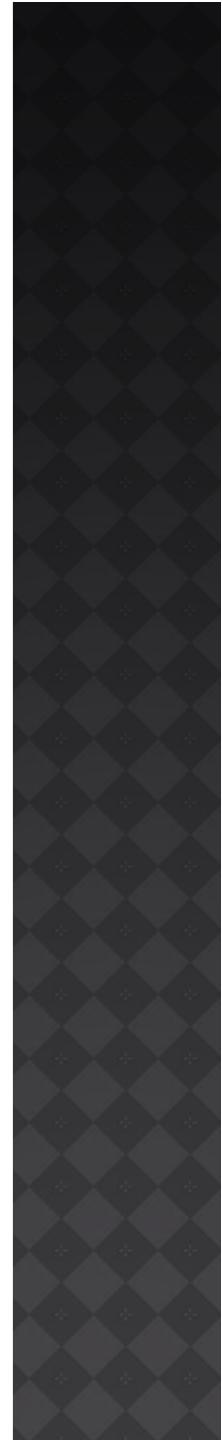
Grinager Cabin - Lake Poinsett Camp



6. FACILITATING *SEEDS OF FAITH GIFTS*



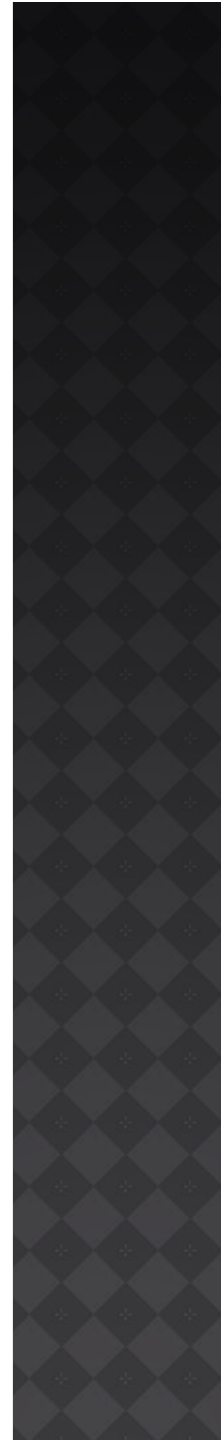
Gist Lodge - Storm Mountain Center



6. FACILITATING *SEEDS OF FAITH GIFTS*



Director's House / Invitation Cabin -
Wesley Acres Camp



6. COMMITMENT BY SCOTT & JULIA JONES - PIERRE, SD

Dakota United Methodist Foundation

InSight

Spring 2011

In this issue...

1. *Scott and Julia Jones Answer the Call to Give Back*
2. *New Accounts & Endowments*
3. *Book of Memory, Cornerstone Society*
4. *Annual Report of Contributions and Revenues*

Answering God's Call to Give Back

by Bruce Blumer, EdD, CFRE

Scott & Julia Jones, Pierre, SD, have given generously to each of the Dakotas Conference Camps. They have given a Naming Level gift for the Grinager Cabin at Lake Poinsett Camp, made significant gifts for the construction of the Sander Lodge and Gist Lodge at Storm Mountain Center and for renovation projects at Wesley Acres Camp. They have made plans to contribute \$1 million to Camping by 2020.

In addition to both serving faithfully at Pierre 1st United Methodist Church, Julia has been actively involved in mission work and Scott has been a leader on the Camping and Retreat Ministries Committee. They are committed in their faith, words, and action.

Scott comments, "Camping helped me through a very difficult time in my life. Now Julia and I have the opportunity to give back and make a difference in others' lives.

We are all parts of Christ's body the church and we are called to serve in different ways. Each of us has unique gifts and talents and I believe that part of my personal calling is to give generously and encourage others to

do the same. Many others in the church (my wife included) are more gifted at teaching or preaching or healing than I am; and so I've come to believe that my best contribution to the whole is to help create the resources to enable others to use their gifts more fully to advance God's Kingdom.

God has blessed Julia and me with financial resources that bring with them the responsibility to be wise stewards.

Julia and I believe that our giving should reflect our values. Our local church and the Dakotas Conference provide us abundant opportunities to use our financial resources for good. John Wesley set the example when he said 'make all you can; save all you can; give all you can.' It's an example and call that will continue to challenge Julia and me for the rest of our lives."

The Grinager Cabin was started last fall and the original plan was to complete it in time for the 2012 Lake Poinsett camp season. With the record flooding at Lake Poinsett this spring it appears very possible that two cabins may be unavailable for all or part of the 2011 camping season. That means the Grinager Cabin would be critical to meeting the housing needs of our

campers. Approval was given at the April Camping Committee meeting to direct the contractors to complete the Grinager Cabin in time for the 2011 camping season but approximately \$100,000 of the \$260,000 total cost is still needed.

- Approximately \$50,000 is needed to complete the Rod & Doris Gist Lodge at Storm Mountain Center.
- Approximately \$50,000 is needed to complete the remodel of the lower level and new electrical service in the Director's Home and upper level renovations, furniture, and new electrical service in the Invitation Cabin at Wesley Acres Camp and Retreat Center.

The Dakotas United Methodist Foundation is dedicated to "Multiplying Your Gifts for the Kingdom of God." We are uniquely situated to provide for long-term support through endowments and investment accounts, but also know that current funding can enhance the reach of Christ for specific ministries.

The Foundation is your "Faithful Partner on the Journey." Gifts that go directly to projects, we call the *Seeds of Faith* giving program. If you want to be part of making a difference in other's lives – on your check indicate *Seeds of Faith - Grinager, Gist, or Director/Invitation*.



Scott & Julia Jones





Multiplying Your Gifts for the Kingdom of God

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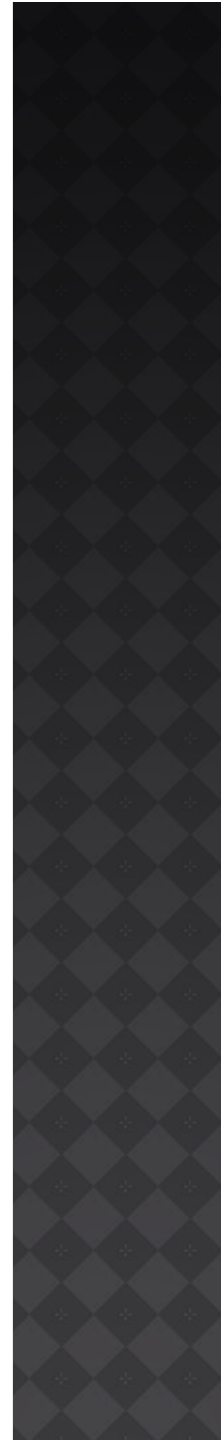
7. CHARITABLE GIFT ANNUITIES

- ⦿ Rates are going up on July 1, 2011
 - Top rate will be 9.8%
- ⦿ Pay you income while living - based on your age
- ⦿ Upon death, balance goes to church/ministry of your choice



8. NAMED ENDOWMENTS

- ◎ Send a church / ministry an annual gift in your name or your family's name
 - We now hold 94 Named Endowments!
- ◎ Support them in perpetuity!

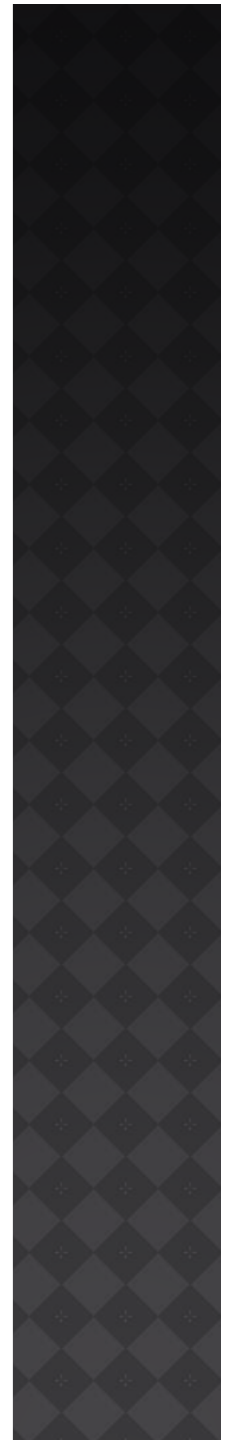
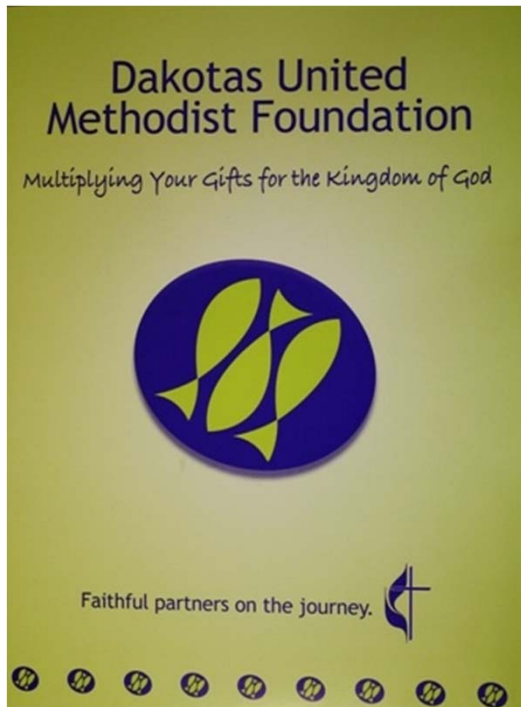


9. SOLID HISTORY



- ◎ 2010 Contributions & Revenue
- about \$1.8M - annual record
- ◎ 2010 Total Assets - \$11.8M - highest on record
- ◎ Due to *Cornerstone Society* gifts and unrestricted endowments, been able to annually reduce apportionment ask

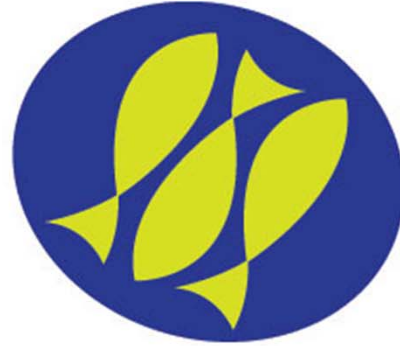
10. WE GIVE AWAY FREE STUFF



MULTIPLYING YOUR GIFTS FOR THE KINGDOM OF GOD

FAITHFUL PARTNERS ON THE JOURNEY





Dakotas United Methodist Foundation

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